

ANNUAL INDIA **SOLAR** REPORT CARD

2020

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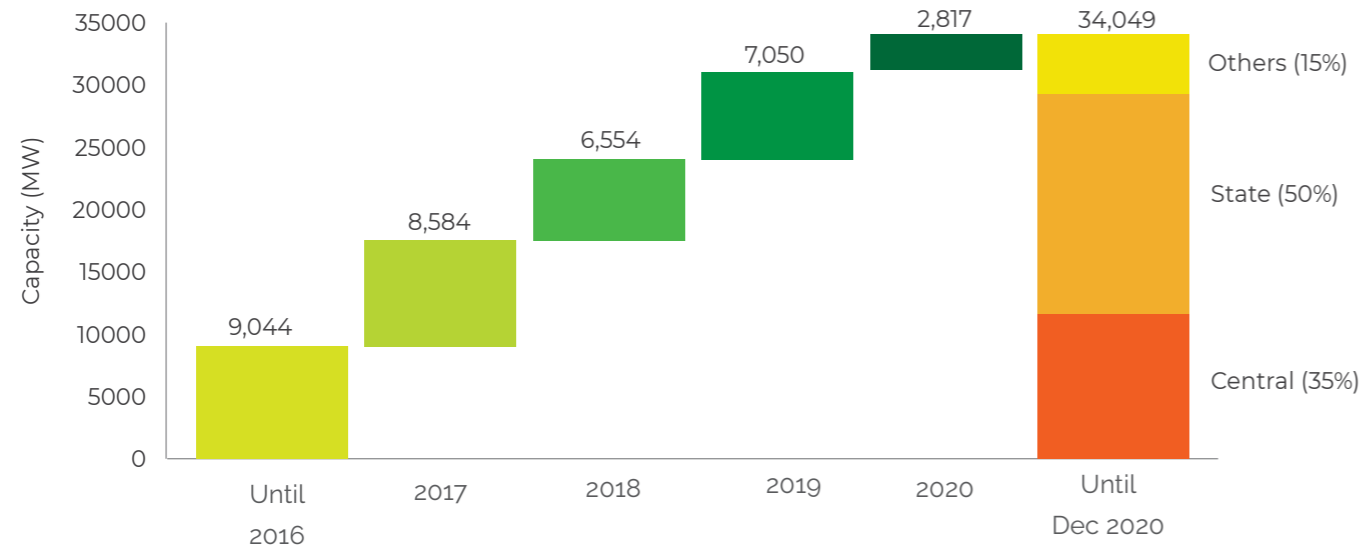
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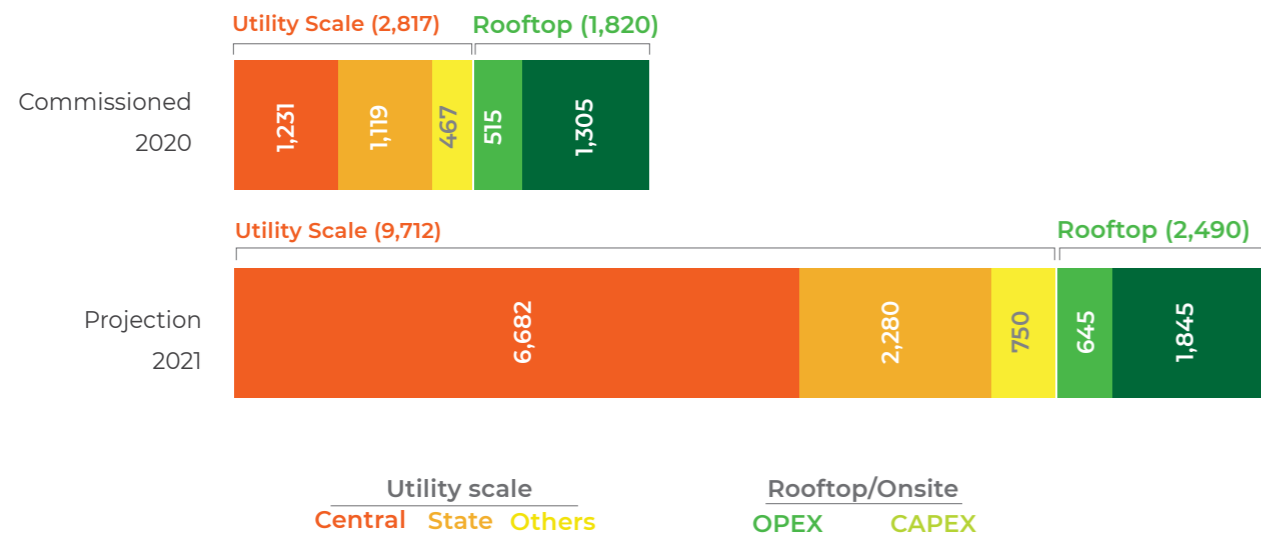
SUNGROW
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SOLAR INSTALLATIONS INDIA

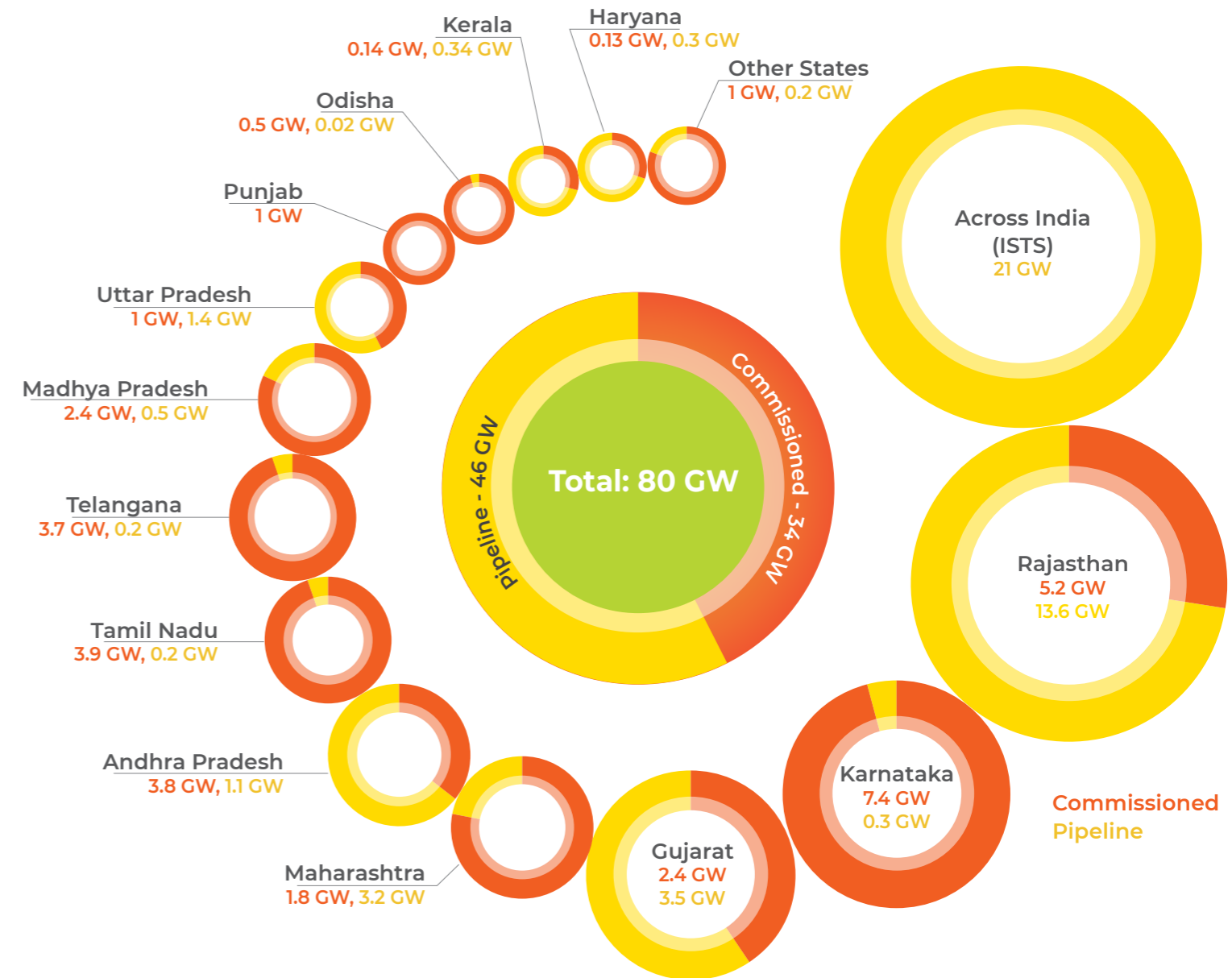
Annual Solar Installations (MW)



Annual Installations (MW)

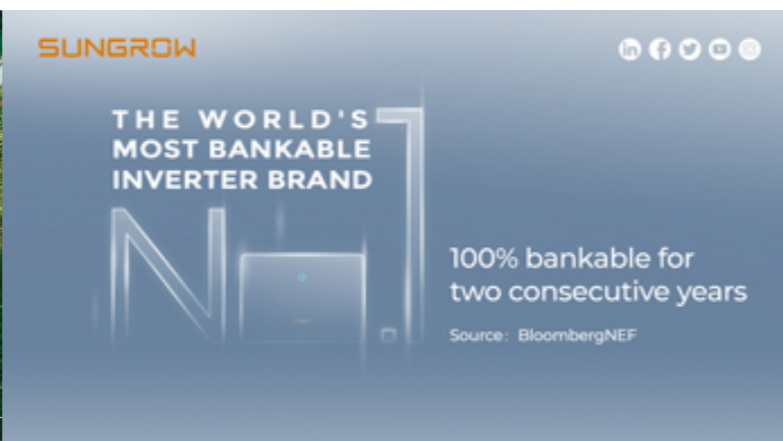


State wise cumulative installations (GW)



Note:

- State wise installation trends are for utility scale solar projects above 1 MW only. State wise rooftop solar projects are not available
- Projects are split between Central /State based on tendering authority that allots projects. 'Others' include third party/open access projects.
- Pipeline includes projects allotted to developers under various central/ state tenders but not yet commissioned. It includes hybrid projects.
- Rooftop solar includes all installations on open ground spaces, roof, parking lot or any other area within the premises.
- Rooftop/ Onsite solar market size is calculated basis module and inverter shipment/ supply data for India market from Jan-Dec 2020 period
- All installation capacity numbers mentioned in this report are AC capacity numbers unless otherwise mentioned.



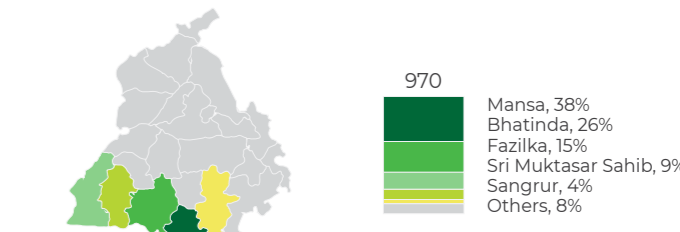
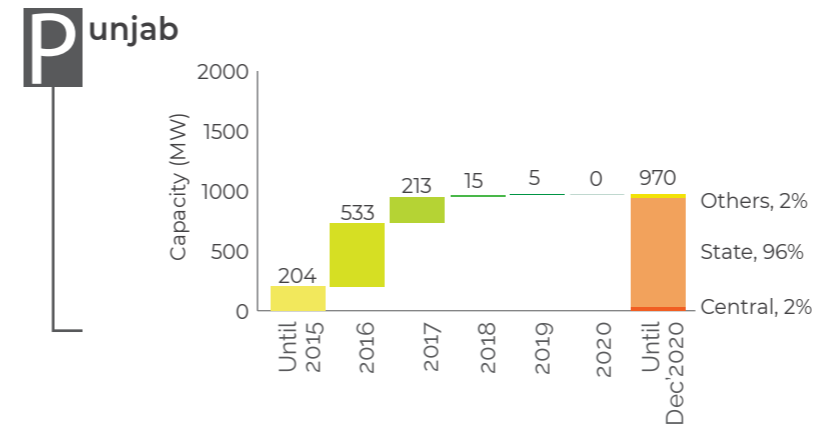
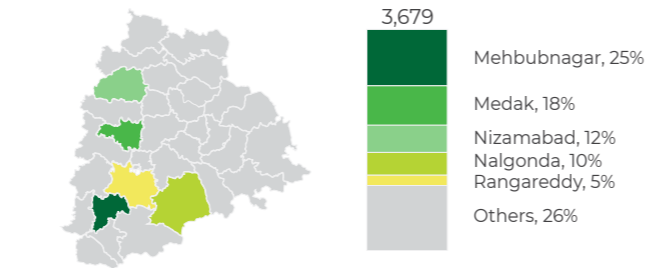
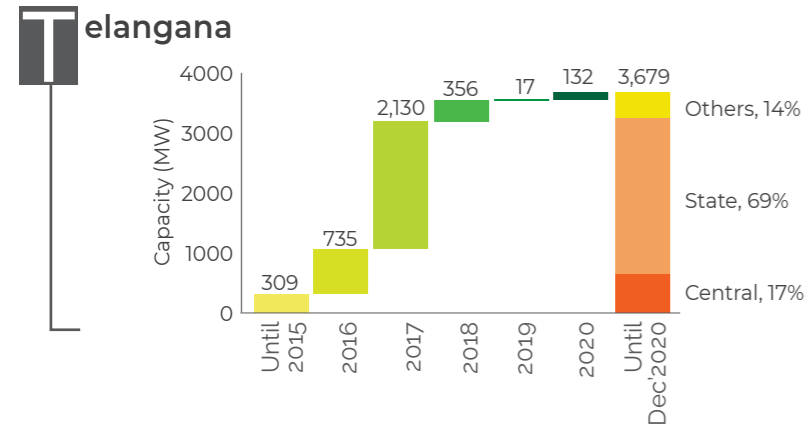
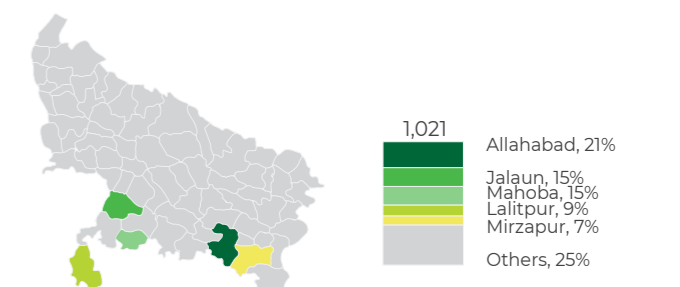
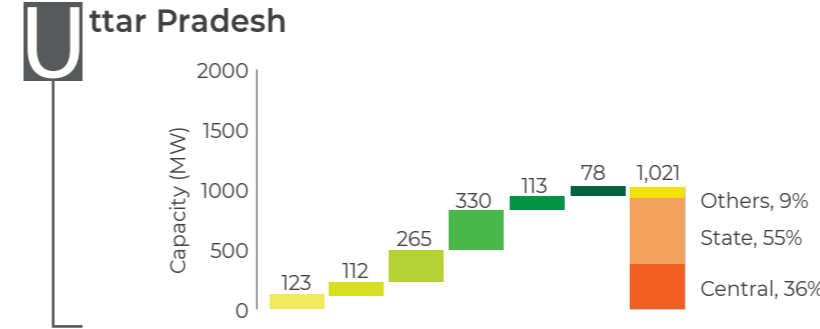
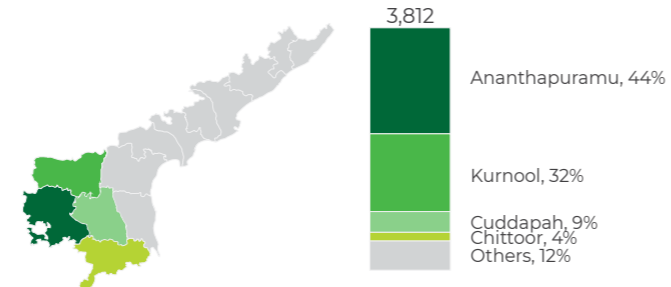
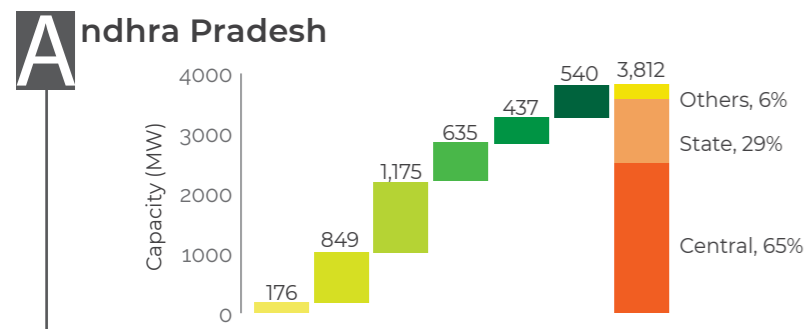
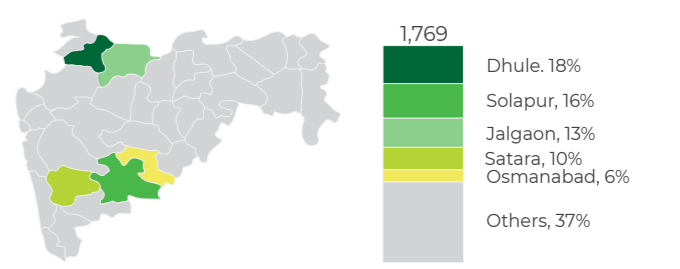
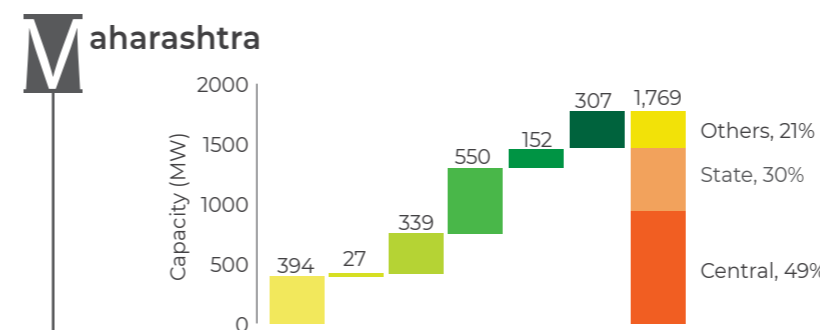
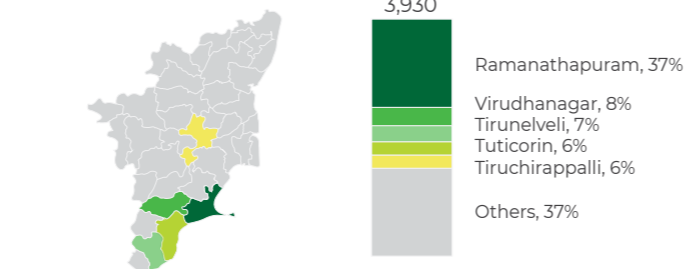
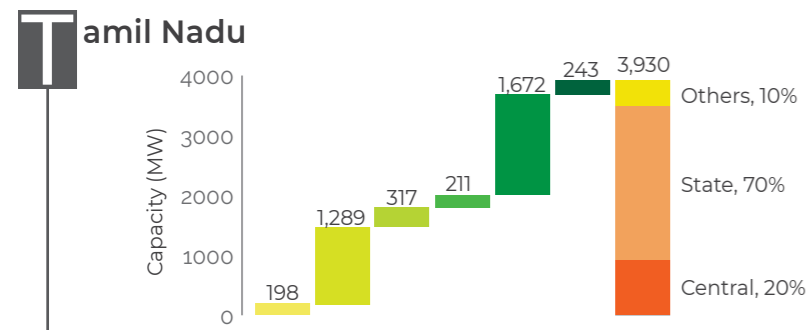
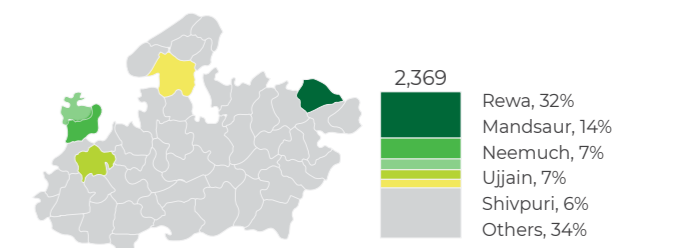
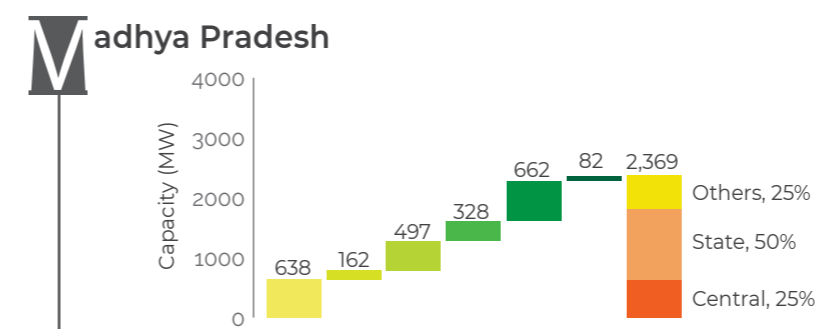
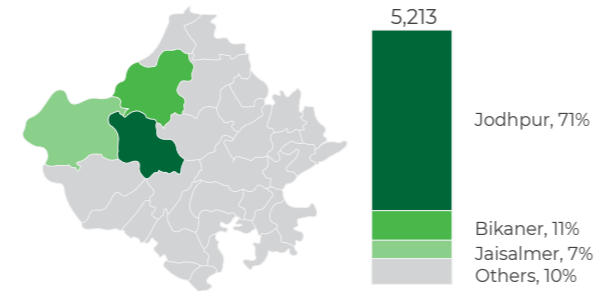
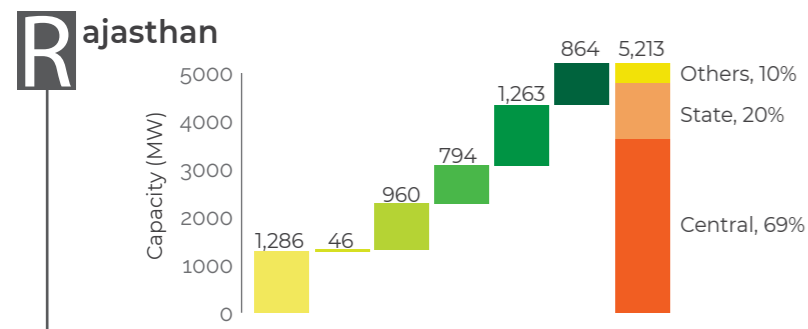
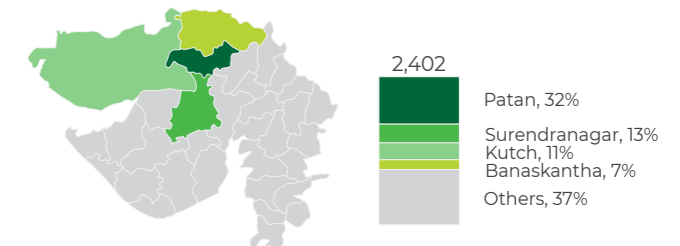
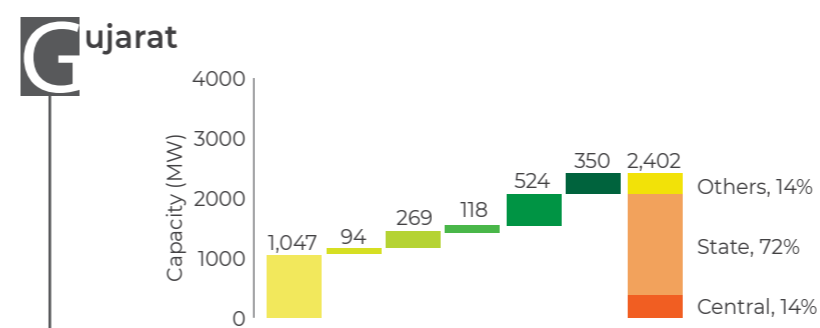
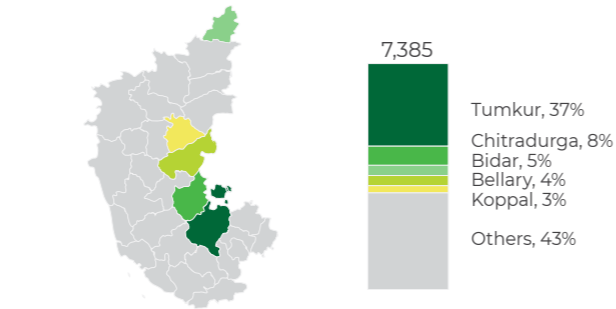
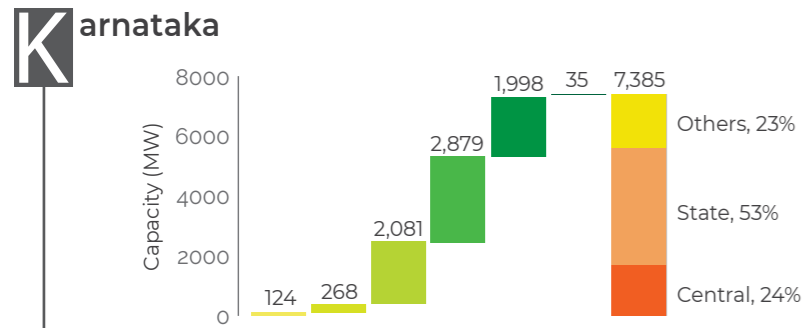
STATE PROFILES

Installation Trends (MW)

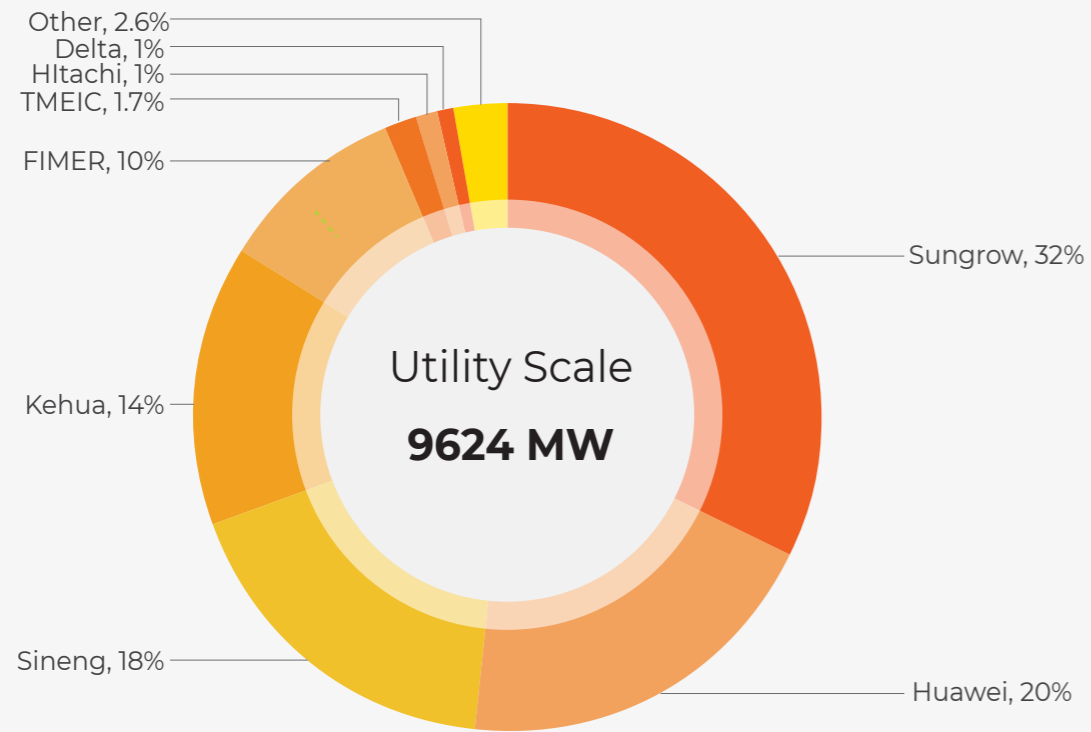
State-district wise installations (MW)

Installation Trends (MW)

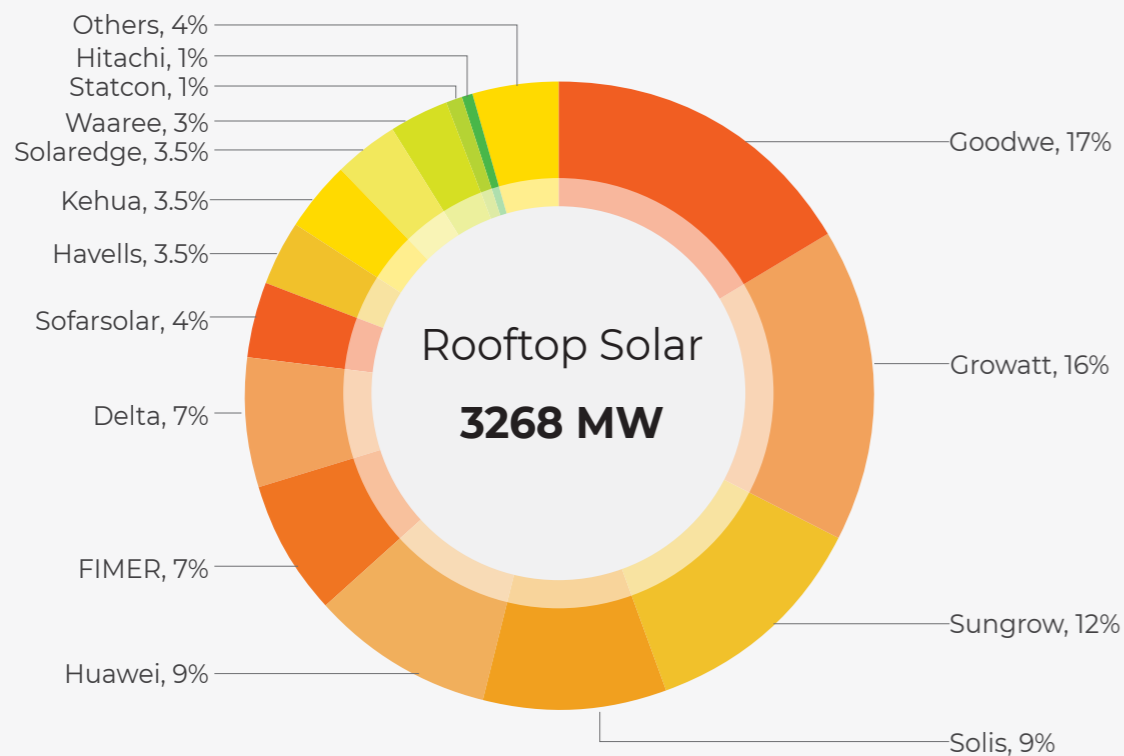
State-district wise installations (MW)



INVERTERS

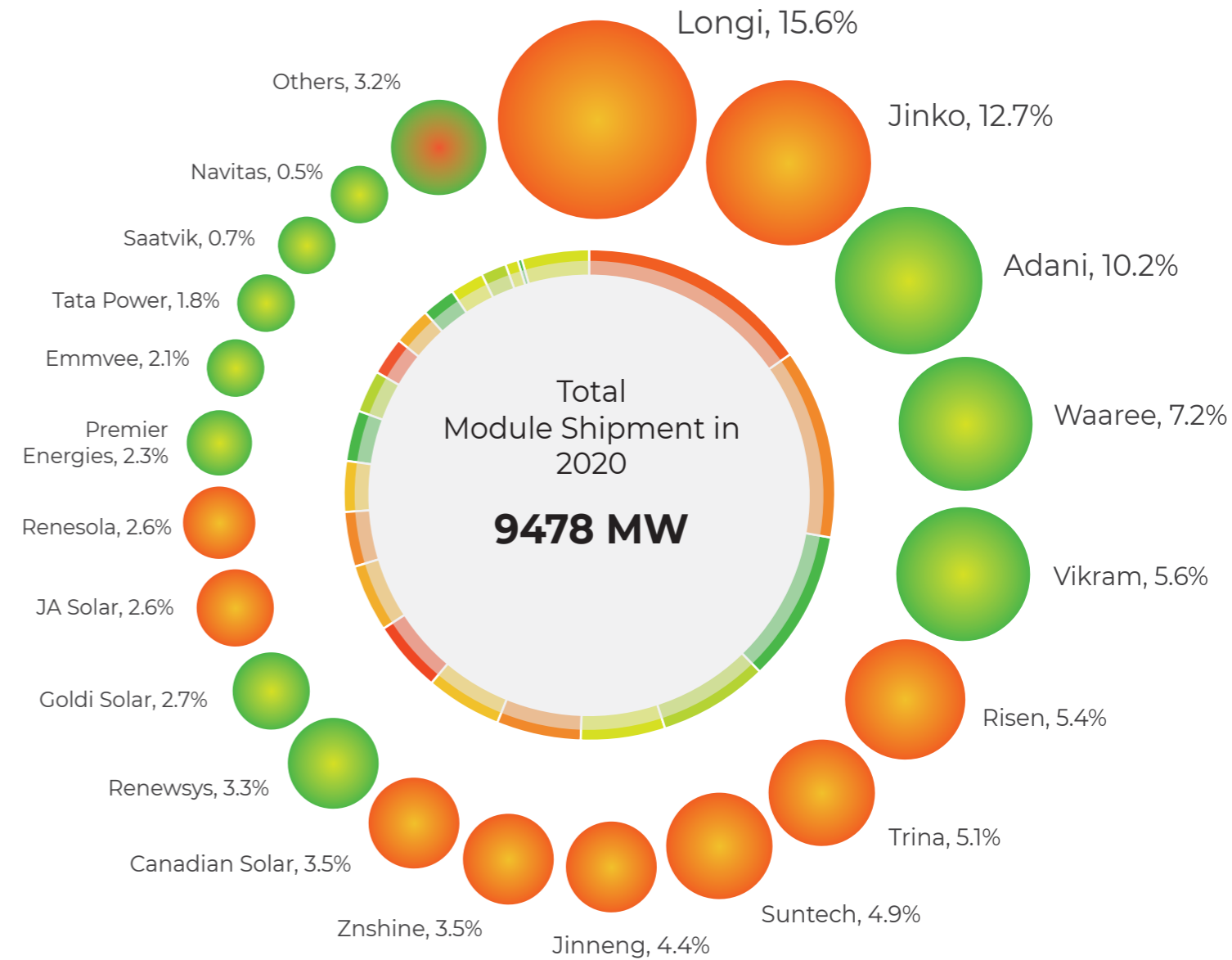


Note: Inverter suppliers are ranked basis their shipment in utility scale solar market in India from Jan-Dec 2020 period.



Note: SMA, Kstar, Ingeteam, Fronius, TBEA have not shared their data. Data in this analysis is the shipment/ sales data of players and not the actual rooftop/ onsite solar market size for CY2020. The analysis includes overlapping data of OEMs who would have supplied inverters to other players as well. Actual split of inverters sold by OEMs under own brand or other players' brand is not available.

MODULES



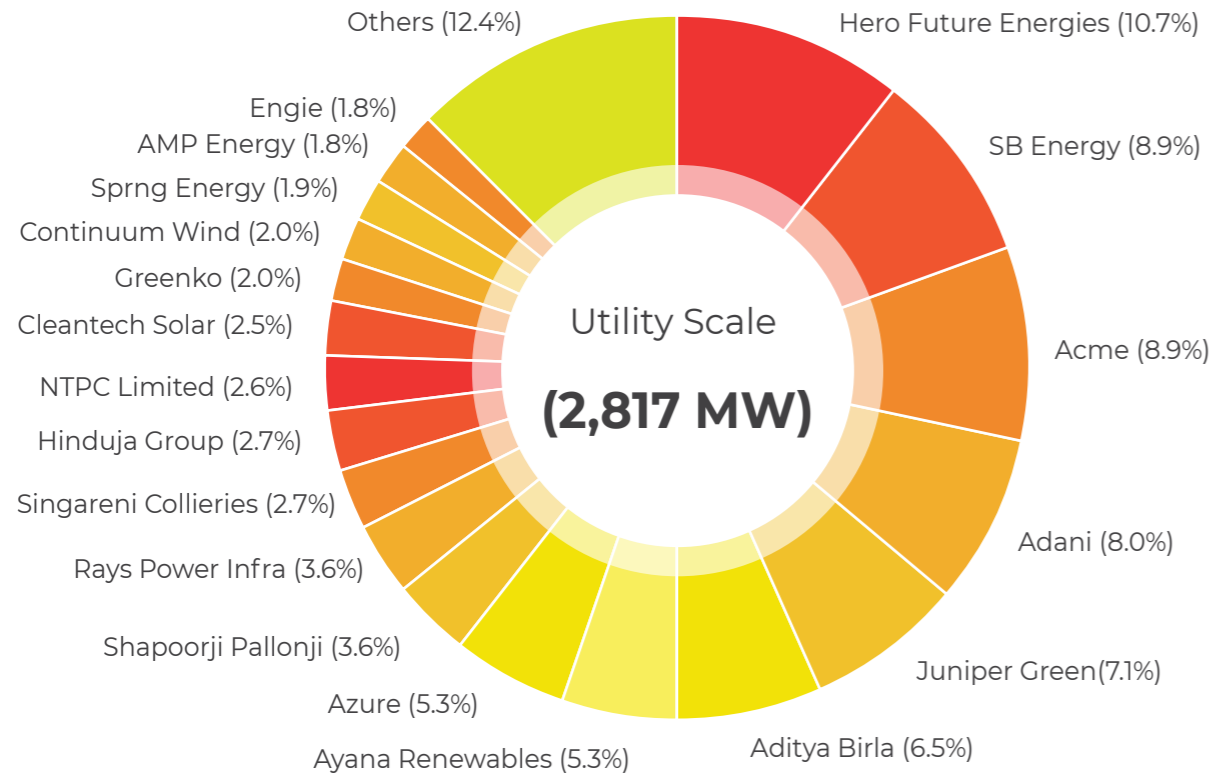
Domestic
Chinese/ International

Note: JA Solar, Jinneng, Suntech, have not confirmed their data. Suppliers are ranked basis their shipment/ supplies in India market from Jan-Dec 2020 period. Include all module supplies to utility scale, onsite, offgrid as well as solar pumping segment.

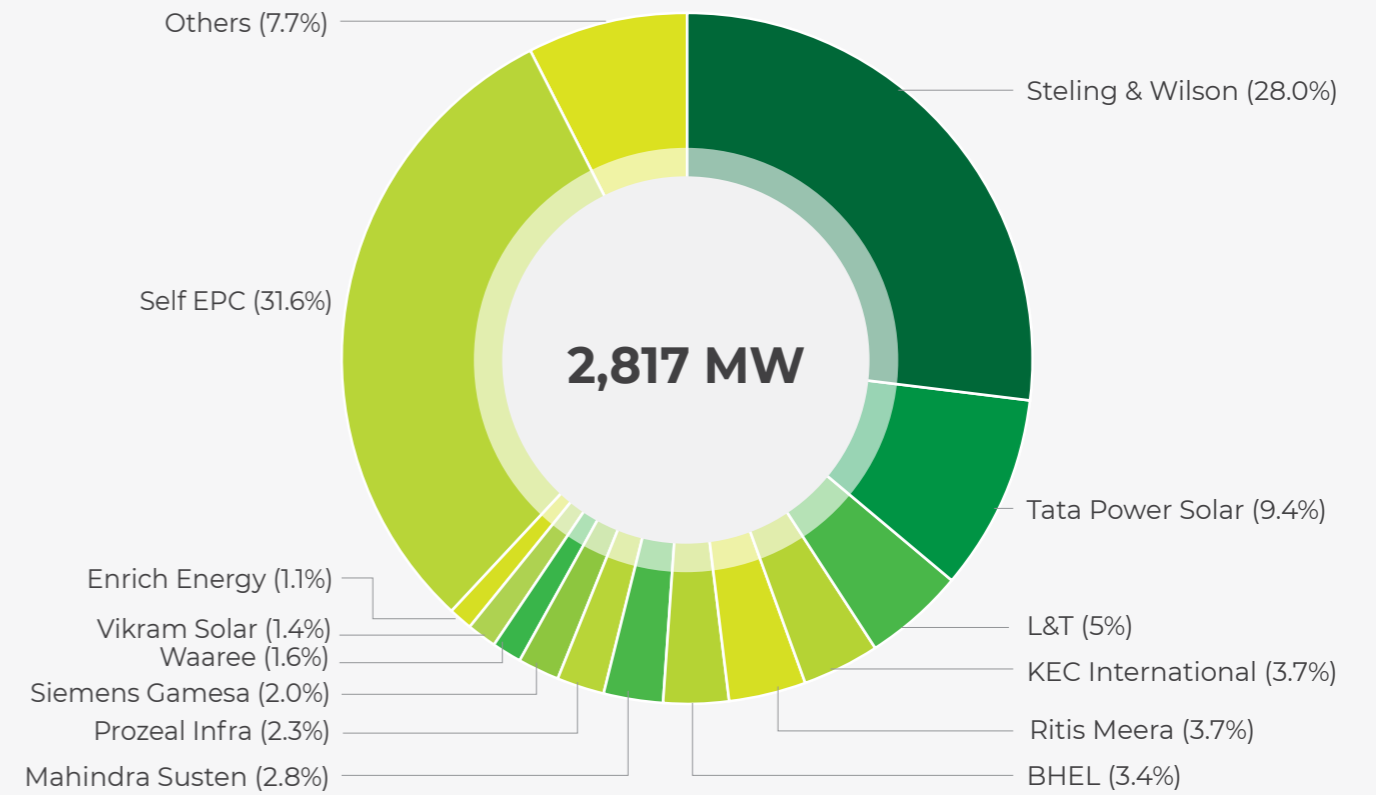
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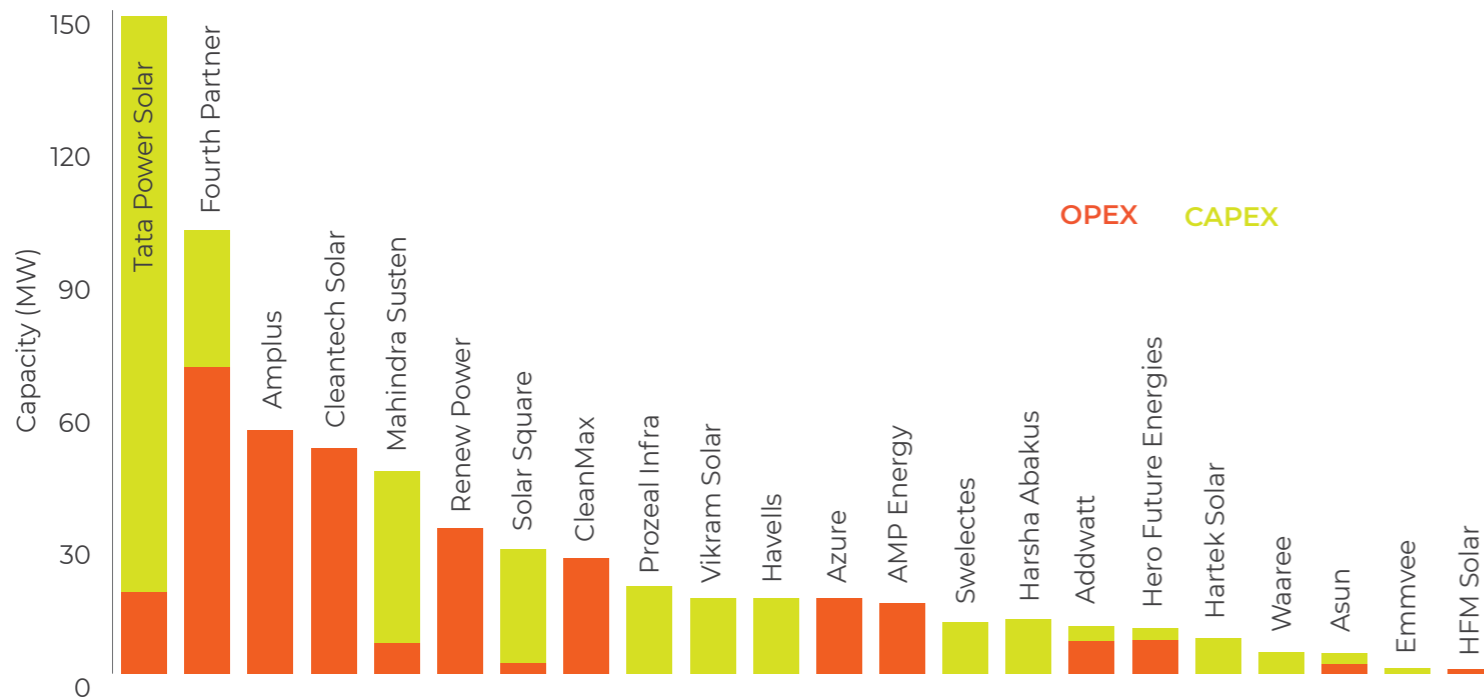
DEVELOPERS



UTILITY SCALE EPC

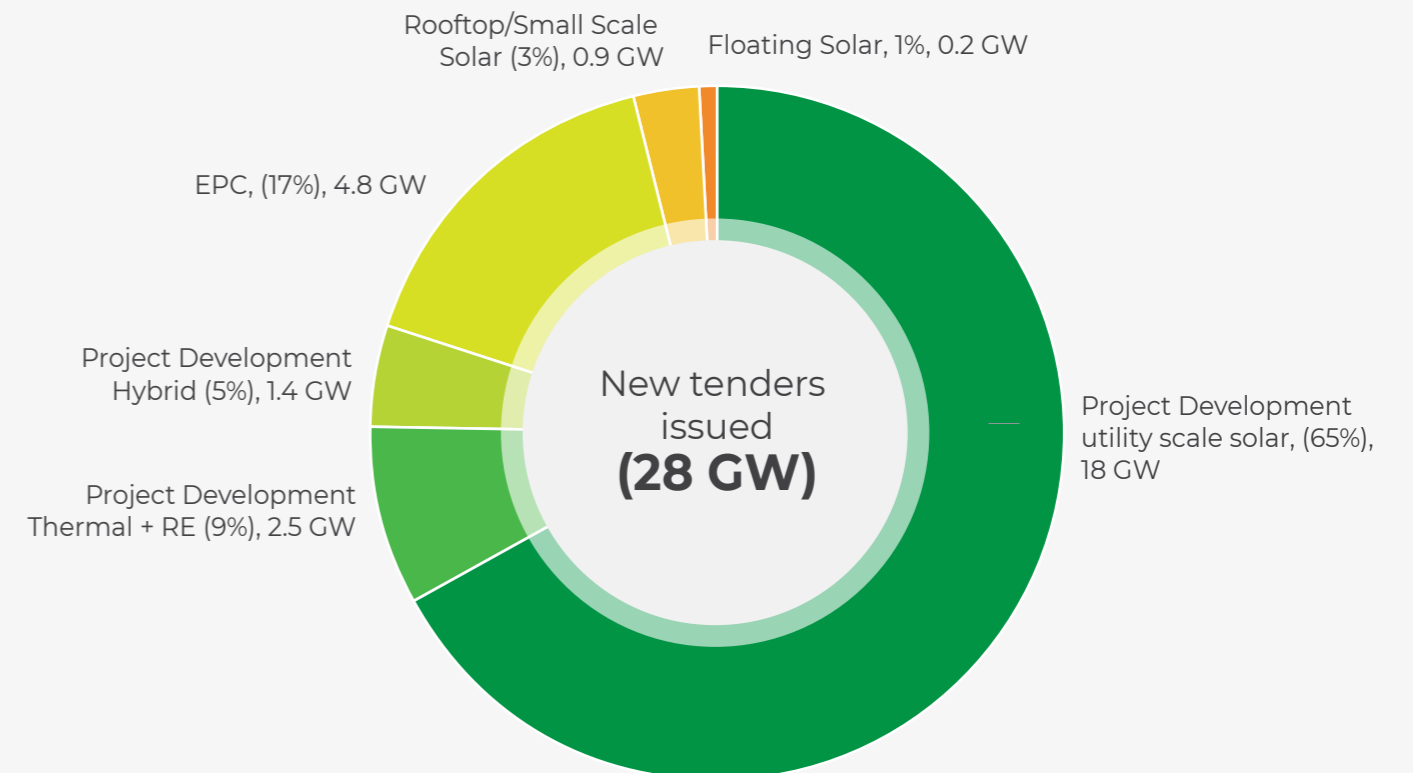


ROOFTOP/ ONSITE PLAYERS



Note: Rooftop solar includes all installations on open ground spaces, roof, parking lot or any other area within the premises.

TENDERS





ONLINE DATABASES

2,400+ solar projects
10,000+ wind projects
300+ RE tenders
200+ RE sector policies/ regulations

Contact for online demo, subscription enquiries

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